

November 9, 2017

Trade name: Noevir Holdings Co., Ltd.
Representative: Takashi Okura, President and CEO
(Securities Code Number: 4928, TSE, First Section)
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Notice of Results and Completion of Treasury Stock Repurchase through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

Noevir Holdings hereby announces that it today executed the repurchase of treasury stock announced on November 8, 2017 as described below. The Company also announces that this repurchase completes the repurchase of treasury stock in accordance with a resolution of the Board of Directors' meeting held on November 7, 2017.

1. Reason for repurchase

To raise capital efficiency and improve profit returns to shareholders.

2. Repurchase details

- (1) Class of shares repurchased: Common stock of the Company
- (2) Total number of shares repurchased: 1,295,000
- (3) Repurchase price: ¥7,700 per share (Total price: ¥9,971,500,000)
- (4) Repurchase date: November 9, 2017
- (5) Repurchase method: Off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Note) The Company was notified by Hiroshi Okura, controlling shareholder and Chairman and Representative Director of the Company, that he sold off 1,028,000 shares of the common stock of the Company he owns, in conjunction with the said repurchase of treasury stock.

(Reference) Details of decision concerning actual repurchase method of treasury stock (as announced on November 7, 2017)

- Class of shares to be repurchased: Common stock of the Company
- Total number of shares to be repurchased: 1,500,000 (maximum)
- Total repurchase price of shares: ¥11,000,000,000 (maximum)

Cancellation of Treasury Stock

As announced in "Notice of Decision on Matters Pertaining to a Repurchase of Treasury Stock and Cancellation of Treasury Stock" announced on November 7, 2017, all shares of the abovementioned repurchased treasury stock are to be cancelled on November 28, 2017, along with 30 shares of treasury stock held by the Company as of October 31, 2017.

After this cancellation, the total number of outstanding shares is expected to be 34,156,623.