

November 8, 2017

Trade name: Noevir Holdings Co., Ltd.
Representative: Takashi Okura, President and CEO
(Securities Code Number: 4928, TSE, First Section)
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Notice of Purchase of Treasury Stock through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

Noevir Holdings hereby announces that having passed a resolution on November 7, 2017 on matters pertaining to the purchase of treasury stock pursuant to Article 156 of the Companies Act as applied in light of the relevant provisions in Article 165-3 of the same Act, the Board of Directors has resolved as follows regarding the specific method of the repurchase.

1. Repurchase method

Noevir Holdings will place a purchase order for the shares using the Tokyo Stock Exchange's off-auction own share repurchase trading system (ToSTNeT-3) at 8:45 a.m. on November 9, 2017 (there will be no change to another trading system or trading time) at today's (November 8, 2017) closing price (including closing special quotation) of ¥7,700. The purchase order shall be limited to the transaction time.

2. Repurchase details

- (1) Class of shares to be repurchased: Common stock of the Company
- (2) Total number of shares to be repurchased: 1,428,500 (maximum) [Ratio to total number of outstanding shares (excluding treasury stock): 4.02%]

(Note 1) There will be no change to the number of shares. Further, depending on market trends and other factors, the repurchase might not be performed, either in part or in full.

(Note 2) The purchase is to be made with a sell order equivalent to the number of shares scheduled for repurchase.

(Note 3) Noevir Holdings has been notified by Hiroshi Okura, controlling shareholder and Chairman and Representative Director of the Company, pursuant to the Financial Instruments and Exchange Act, that he intends to satisfy the repurchase by apportioning a portion of his common stock holdings.

- (3) Total repurchase price of shares: ¥11,000,000,000 (maximum)

3. Announcement of share repurchase results

The share repurchase results will be announced after the acquisition is completed on November 9, 2017 at 8:45 a.m.

(Reference) Details of the resolution relating to the treasury stock transaction (announced on November 7, 2017)

- (1) Class of shares to be repurchased: Common stock of the Company
- (2) Total number of shares to be repurchased: 1,500,000 (maximum)
- (3) Total repurchase price of shares: ¥11,000,000,000 (maximum)
- (4) Acquisition period: November 8, 2017 to November 17, 2017