

November 19, 2014

Trade name: Noevir Holdings Co., Ltd.
Representative: Takashi Okura, President and CEO
(Securities Code Number: 4928, TSE, First Section)
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Notice Concerning Change in Majority Shareholders and in Controlling Shareholders of Companies Other Than the Parent Company

As of November 19, 2014, there was a change in majority shareholders of Noevir Holdings Co., Ltd. (hereafter, “Noevir Holdings” or “the Company”) and in controlling shareholders of companies other than the parent company.

Particulars

1. Date of change
November 19, 2014

2. Details of change
As a result of the purchase of treasury stock through the off-auction own share repurchase trading system (ToSTNeT-3) executed today by Noevir Holdings, there was a change in the ratio of voting rights held by shareholders, due to a decrease in the number of total voting rights of shareholders. Accordingly, Takashi Okura, President and CEO, has become the majority shareholder of the Company, as well as a controlling shareholder of companies other than the parent company.

3. Outline of the shareholder who became a new majority shareholder of the Company, as well as a controlling shareholder of companies other than the parent company

①	Name	Takashi Okura
②	Address	Minato-ku, Tokyo
③	Relationship between the listed company and the said shareholder	President and CEO of the Company

4. Number and ratio of voting rights held by said shareholder before and after the change

	Attributes	Number of voting rights (Ratio of voting rights)		
		Directly owned	Other shares to be included	Total
Before change (as of November 18, 2014)	—	36,990 shares (9.87%)	164,012 shares (43.80%)	201,002 shares (53.68%)

After change (as of November 19, 2014)	Majority shareholder and controlling shareholder of companies other than the parent company	36,990 shares (10.43 %)	144,102 shares (40.64%)	181,092 shares (51.08%)
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(Note 1) The total number of outstanding shares as of November 19, 2014 is 37,442,840.

(Note 2) The number of shares with no voting rights as of November 18, 2014, which are deducted from the total number of outstanding shares, is 1,940.

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(Note 3) The ratio of voting rights are rounded down to three decimal places.

5. Future Outlook

This change will have no material impact on Noevir Holdings' management system or business performance.