

November 19, 2014

Trade name: Noevir Holdings Co., Ltd.  
Representative: Takashi Okura, President and CEO  
(Securities Code Number: 4928, TSE, First Section)  
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### **Notice of Results and Closing of Treasury Stock Repurchase through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)**

Noevir Holdings Co., Ltd. (hereafter, “Noevir Holdings” or “the Company”) hereby announces the repurchase of treasury stock, which was announced on November 18, 2014 and executed today as described below.

The Company also announces that this repurchase concludes the repurchase of treasury stock implemented based on a resolution adopted at the meeting of the Board of Directors held on November 18, 2014.

#### Particulars

##### 1. Reason for repurchase

To raise capital efficiency and improve profit returns to shareholders.

##### 2. Repurchase details

- (1) Class of shares repurchased: Common stock of the Company
- (2) Total number of shares repurchased: 1,991,000
- (3) Repurchase price: ¥1,991 per share (Total price: ¥3,964,081,000)
- (4) Repurchase date: November 19, 2014
- (5) Repurchase method: Off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Note) Noevir Holdings was notified by majority shareholder Okura Kohsan, Ltd., which owns the Company jointly with Hiroshi Okura, Chairman and Representative Director of the Company, under the Financial Instruments and Exchange Act, that it sold off 1,991,000 shares of the common stock of the Company it owns, in conjunction with the said repurchase of treasury stock.

Reference: Decision concerning actual repurchase method of treasury stock (as announced on November 18, 2014)

- Class of shares to be repurchased: Common stock of the Company
- Total number of shares to be repurchased: 2,500,000 (maximum)
- Total repurchase price of shares: ¥4,977,500,000 (maximum)

Cancellation of treasury stock

The total sum of all treasury stock repurchased as described above and 187 shares of treasury stock held as of October 31, 2014 are scheduled for cancellation on November 28, 2014.

The total number of outstanding shares after cancellation is 35,451,653.