

NOEVIR HOLDINGS

Noevir Holdings Co., Ltd. Public & Investor Relations
7-6-15 Ginza Chuo-ku, Tokyo 104-8208, Japan

November 17, 2011

Trade name: Noevir Holdings Co., Ltd.
Representative: Takashi Okura, President and Representative Director
(Securities Code Number: 4928; TSE, Second Section)
Contact: Ikko Yoshida, Director and Senior Executive Officer,
General Manager of Management Strategy
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Notice of Results of Treasury Stock Repurchase through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

Noevir Holdings Co., Ltd. (hereafter, “Noevir Holdings” or “the Company”) hereby announces the repurchase of treasury stock, which was announced on November 16, 2011 and executed today as described below.

Particulars

1. Reason for repurchase

To raise capital efficiency and improve profit returns to shareholders.

2. Repurchase details

- (1) Class of shares repurchased: Common stock of the Company
- (2) Total number of shares repurchased: 3,880,000
- (3) Repurchase price: ¥857 per share (Total price: ¥3,325,160,000)
- (4) Repurchase date: November 17, 2011
- (5) Repurchase method: Off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Note) Noevir Holdings was informed by major shareholders NII Co., Ltd. and Okura Kohsan, Ltd. that at the time of said treasury stock purchase they sold off their holdings of common stock in Noevir Holdings (NII Co., Ltd.: 2,000,000 shares; Okura Kohsan, Ltd.: 1,500,000 shares).

Reference: Decision concerning actual repurchase method of treasury stock (as announced on November 16, 2011)

- Class of shares to be repurchased: Common stock of the Company
- Total number of shares to be repurchased: 4,000,000 (maximum)
- Total repurchase price of shares: ¥3,428,000,000 (maximum)

Cancellation of treasury stock

The total sum of all treasury stock repurchased as described above and the 20 shares of treasury stock held as of October 31, 2011 are scheduled for cancellation on November 28, 2011.

The total number of outstanding shares after cancellation is 37,442,840.