



Noevir Co., Ltd. Public & Investor Relations
7-6-15 Ginza Chuo-ku, Tokyo 104-8208, Japan

January 28, 2011

Trade name: Noevir Co., Ltd.
Representative: Takashi Okura, President and Representative Director
(Securities Code Number: 4916; TSE, Second Section)
Contact: Takashi Oyama, Senior Executive Officer in charge of general affairs,
Tel: +81-78-303-5101

Announcement of Cancellation of All Treasury Stock

Noevir Co., Ltd. (“the Company”) announces that a resolution was adopted at the meeting of the Board of Directors held on January 28, 2011 to the effect that the Company will cancel all its treasury stock, pursuant to Article 178 of the Corporate Law.

Particulars

1. Reason

At the Annual General Meeting of Shareholders held on December 8, 2010, the Company resolved to establish a holding company, Noevir Holdings Co., Ltd. (“the Holding Company”) through a share transfer, pursuant to Article 772 of the Corporate Law. The Company will cancel all its treasury stock, pursuant to Article 178 of the Corporate Law, to avoid shares of the Holding Company being allotted to the Company’s treasury stock.

2. Treasury stock to be cancelled

- (1) Class of shares to be cancelled: Common stock of the Company
- (2) Number of shares to be cancelled: All (see Note) of the treasury stock the Company holds, as of the cancellation date stated in (3) below.
- (3) Cancellation date: March 21, 2011

Note: The Company had 14,627 shares of treasury stock as of January 28, 2011. This number may change before the date of cancellation if upon requests from shareholders wishing to sell odd-lot shares, the Company buys back their stock.

Reference (as of January 28, 2011)

Total number of issued shares: 41,337,487

Number of shares held in treasury: 14,627

Number of odd-lot shares (excluding treasury stock): 1,960